



Warsaw, 11 June 2025

## **GESSEL advised on the sale of a 75% stake in Centrum Medyczne Med-Gastr to Tar Heel Capital**

GESSEL provided legal advice on a ground-breaking transaction which opens the way to consolidation of the private gastroenterology services market in Poland in which the ArKa family foundation, the majority shareholder, divested a 75% stake in Centrum Medyczne Med-Gastr sp. z o.o., a specialised medical facility providing gastroenterology services, to Tar Heel Capital (“**THC**”), a private equity fund focused on investments in the SME sector.

The new investor brings substantial experience in building medical entities at country level, and Med-Gastr joins the fund’s third consolidation platform in this sector. THC’s financial and strategic backing will support the clinic’s continued development and promote early diagnoses of colorectal cancer.

GESSEL’s team provided comprehensive legal support throughout the transaction. The project was a complex one, what with structuring the deal, supporting the due diligence process, and delivering legal and tax advice in connection with divestment of real estate assets. GESSEL also prepared and negotiated the transactional documentation, including post-closing corporate governance arrangements, securing the owners’ interests at every stage.

“This transaction required an unconventional approach and a great deal of determination. I am pleased that we had such a dedicated and effective legal advisor as GESSEL on our side,” said Arkadiusz Mamos, Management Board Member of the shareholder of Centrum Medyczne Med-Gastr.

“Our firm’s strength lies in its comprehensive, multidisciplinary approach to the matters entrusted to us. This transaction clearly shows that the best results for clients are achieved through synergy of diverse competencies and close collaboration of specialist teams,” said Aldona Pietrzak, Partner at GESSEL.

Clairfield International acted as financial advisor to the seller, represented by Tadeusz Madej, Piotr Rudek, and Janusz Nowak.

The GESSEL team involved in the project included: Aldona Pietrzak, Partner, Monika Żulińska, Managing Associate, and Emilia Szkiela, Senior Associate. The project also drew on the expertise of: Marcin Macieszczak, Managing Partner, Inarda Bielińska, Counsel, Agnieszka Nowacka, Counsel, Bartłomiej Woźniak, Managing Associate, Aleksandra Szyszko-Kamińska, Managing Associate,

Walentyna Okuń, Associate, Anna Komorzycka, Junior Associate, and Iwona Gielo-Benza, Senior Consultant.

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**About GESSEL:**

For over 30 years, GESSEL law firm has been a trusted partner for the business community both in Poland and internationally, offering a client-centric approach which adapts legal services to unique needs. By supporting clients at every stage of their company's journey, from initial investments to long-term growth, GESSEL has earned a reputation as a comprehensive legal advisor committed to delivering efficiency and success.

Drawing on extensive experience across various sectors – including finance, construction, real estate, food and beverage, transportation, retail, pharmaceuticals, energy, and IT – the firm is well-equipped to address the most demanding business matters. This versatility is reflected in GESSEL's consistent presence at the top of both national and international legal rankings, underscoring the enduring trust its clients place in its expertise.

A nearly 100-member team is renowned for delivering practical legal solutions that safeguard client interests, while also driving their projects forward with speed and precision. By combining multidisciplinary knowledge with a deep understanding of the business world, GESSEL ensures that every client benefits from comprehensive advice that supports their vision for success.

Detailed information, including achievements and ranking positions, is available at [www.gessel.pl](http://www.gessel.pl).